



***Obavještenje o sazivanju XVII (sedamnaeste) vanredne
Skupštine akcionara Lovćen banke AD***

***Notice of convening of XVII (the seventeenth) extraordinary General
Meeting of Shareholders of Lovćen Bank AD***

U Podgorici, 27. avgusta 2019. godine

In Podgorica, 27 August 2019

Na osnovu člana 36 stav 7 Zakona o privrednim društvima ("Službeni list RCG", br 06/ 02 i "Službeni list CG", br. 17/07, 80/08, 40/10, 73/10, 36/11 i 40/11), akcionarima Lovćen banke akcionarsko društvo Podgorica dostavlja se

OBAVJEŠTENJE O SAZIVANJU XVII VANREDNE SKUPŠTINE AKCIONARA LOVČEN BANKE AD PODGORICA

I

XVII vanredna Skupština akcionara održaće se dana 27. septembra 2019. godine, elektronskim (korespodentskim) putem.

II

Na osnovu odluke Skupštine akcionara o povećanju akcijskog kapitala Banke, broj 01-XV-v/2 od 08. aprila 2019. godine, Odbor direktora Banke je odlukom br. 02-IV/9 od 23. avgusta 2019. godine sazvao XVII vanrednu Skupštinu akcionara za dan 27. septembar 2019. godine i utvrdio sljedeći

Dnevni red XVII (sedamnaeste) vanredne Skupštine akcionara Banke:

1. Donošenje Odluke o emisiji akcija zatvorenom ponudom unaprijed određenom broju lica koja su se obavezala da kupe cijelu emisiju,
2. Donošenje Odluke o ukidanju prava preče kupovine,
3. Donošenje Odluka o izmjenama i dopunama Statuta Lovćen banke AD Podgorica.

III

Prema izvodu iz Centralnog klirinškog depozitarnog društva a.d. (CDKD) na dan 23. avgust 2019. godine ukupan broj emitovanih akcija iznosi 36.400 (slovima: trideset šest hiljada četiri stotine). Sve su obične, redovne, akcije sa pravom glasa. Jedna obična akcija vrijedi jedan glas.

Ukupan broj glasova kojima raspolažu akcionari na XVII vanrednoj Skupštini akcionara iznosi 36.400. Odluke se po svim tačkama predloženog dnevnog reda smatraju donijetim ako je za svaku od njih pojedinačno glasalo najmanje 2/3 (dvije trećine) prisutnih ili zastupanih akcionara, a što iznosi najmanje 24.267 (slovima: dvadeset četiri hiljade dvije stotine šezdeset sedam) glasova.

IV

Glasanje putem glasačkih listića obavezno je za sve tačke Dnevnog reda.

U skladu sa odredbama člana 39 stav 9 Zakona o privrednim društvima, glasački listić sadrži podatke o nazivu banke, datumu i mjestu održavanja skupštine akcionara Banke, pitanja o kojima se glasa, ime, odnosno naziv akcionara, broj glasova akcionara, mogućnost glasanja "za" ili "protiv" po svakom pitanju o kome se glasa. Glasački listić sadrži i uputstvo o načinu glasanja i o uslovima za proglašenje glasanja važećim, odnosno nevažećim.

Akcionar ima pravo da opunomoći drugo lice da glasa kao njegov punomoćnik na Skupštini akcionara ili da obavlja druge pravne radnje. Punomoćje mora biti ovjereno kod nadležnog organa koji vrši ovjeru potpisa (notar, sud i dr).

V

Obavještenje o sazivanju XVII (sedamnaeste) vanredne Skupštine akcionara biće objavljeno na internet stranici Lovćen banke AD Podgorica: www.lovcenbanka.me.

VI

Materijali sa predlozima odluka će biti dostavljeni akcionarima poštanskim i elektronskim putem, a biće dostupni u poslovnim prostorijama Lovćen banke AD Podgorica počev od 06. septembra 2019. godine, svakog radnog dana od 08 do 16 časova.

U Podgorici, dana 27. avgust 2019. godine


Vanja Golubović-Tatalović,
sekretar Banke
Vanja Golubović-Tatalović

Pursuant to Article 36 paragraph 7 of the Law on Business Organizations ("Official Gazette of the Republic of Montenegro", No. 06/ 02 and "Official Gazette of Montenegro", No. 17/07, 80/08, 40/10, 73/10, 36/11 and 40/11), the shareholders of Lovćen Bank - shareholding company Podgorica, are delivered

NOTICE OF CONVENING OF XVII (SEVENTEENTH) EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF LOVČEN BANK AD PODGORICA

I

The XVII (the seventeenth) extraordinary General Meeting of Shareholders of Lovćen Bank AD Podgorica will be held on 27 September 2019 electronically.

II

In accordance with the General Meeting Decision on share capital increase No. 01-XV-v/2 of 8 April 2019, by Decision No. 02-IV/9 of 23 August 2019, Board of Directors of the Bank convened XVII extraordinary General Meeting of Shareholders for 27 September 2019 and the following Agenda was determined

Agenda of XVII extraordinary General Meeting of Shareholders:

1. Adoption of the Decision on the issue of shares through private placement addressed to persons clearly identified in advance who obliged themselves to buy the whole issue,
2. Adoption of the Decision on restriction of preemptive rights,
3. Adoption of the Decisions on Amendments to the Articles of Association of Lovćen Bank AD Podgorica.

III

According to the excerpt from the Central Securities Depository and Clearing Company dated 23 August 2019, the total number of issued shares is 36,400 (in words: thirty-six thousand four hundred). These are all common, ordinary, shares with voting rights. One ordinary share represents one vote.

The total number of votes held by shareholders at the XVII extraordinary General Meeting of Shareholders is 36,400. The Decisions on all items of the Agenda are considered adopted if at least 2/3 of shareholders present or represented voted, which is at least 24,267 (in words: twenty-four thousand two hundred sixty-seven) votes.

IV

Voting by voting ballots is required for all items of the Agenda.

In accordance with the provisions of Article 39 paragraph 9 of the Law on Business Organizations, the voting ballots contains the information about the Bank's name, date and place of the General Meeting of Shareholders of the Bank, the issues to be voted on, names of shareholders, the number of votes of

shareholders, the possibility of voting "in favor" or "against" on each issue. The voting ballots also contain instructions on how to vote and the conditions for declaring the vote valid or invalid.

A shareholder has the right to authorize another person to vote as his proxy at the General Shareholders' Meeting or to perform other legal actions. The Power of Attorney must be certified by a competent authority that performs certification of signatures (notary, court, etc.).

V

The information about the convening of XVII (the seventeenth) extraordinary General Meeting of Shareholders of Lovćen Bank AD Podgorica will be published on the website of Lovćen Bank AD Podgorica: www.lovcenbanka.me.

VI

The materials with the proposals of decisions will be sent to the shareholders by regular post and by email and will be available to the shareholders in the business premises of Lovćen Bank starting from 6 September 2019, on every working day from 8 a.m. to 4 p.m.

In Podgorica, on 27 August 2019

Vanja Golubović-Tatalović
Vanja Golubović-Tatalović,
Bank's Secretary

