



***Obavještenje o sazivanju XV (petnaeste) vanredne  
Skupštine akcionara Lovćen banke AD***

***Notice of convening of XV (the fifteenth) extraordinary General Meeting  
of Shareholders of Lovćen Bank AD***

**U Podgorici, 8. marta 2019. godine**

**In Podgorica, 8 March 2019**

Na osnovu člana 36 stav 7 Zakona o privrednim društvima ("Službeni list RCG", br 06/ 02 i "Službeni list CG", br. 17/07, 80/08, 40/10, 73/10, 36/11 i 40/11), akcionarima Lovćen banke akcionarsko društvo Podgorica dostavlja se

## OBAVJEŠTENJE O SAZIVANJU XV VANREDNE SKUPŠTINE AKCIONARA LOVČEN BANKE AD PODGORICA

### I

XV vanredna Skupština akcionara održaće se dana 8. aprila 2019. godine, elektronskim (korespodentskim) putem.

### II

Na osnovu utvrđenog Predloga odluke Odbora direktora br. 02-VIII/15 od 14. februara 2019. godine o povećanju akcijskog kapitala Banke, Odbor direktora Banke je odlukom br. 02-VIII/16 od 14. februara 2019. godine sazvaio XV vanrednu Skupštinu akcionara za dan 8. april 2019. godine i utvrdio sljedeći

#### ***Dnevni red XV (petnaeste) vanredne Skupštine akcionara Banke:***

- 1. Donošenje Odluke o povećanju akcijskog kapitala Lovćen banke AD Podgorica,*
- 2. Donošenje Odluke o emisiji akcija zatvorenom ponudom upućenoj unaprijed određenim licima koja su se obavezala da kupe cijelu emisiju,*
- 3. Donošenje Odluke o ograničavanju prava preče kupovine,*
- 4. Donošenje Odluke o izmjenama i dopunama Statuta Lovćen banke AD Podgorica.*

### III

Prema izvodu iz Centralnog klirinškog depozitarnog društva a.d. (CDKD) na dan 8. mart 2019. godine ukupan broj emitovanih akcija iznosi 34.400 (slovima: trideset četiri hiljade četiri stotine). Sve su obične, redovne, akcije sa pravom glasa. Jedna obična akcija vrijedi jedan glas.

Ukupan broj glasova kojima raspolažu akcionari na XV vanrednoj Skupštini akcionara iznosi 34.400. Odluke se po svim tačkama predloženog dnevnog reda smatraju donijetim ako je za svaku od njih pojedinačno glasalo najmanje 2/3 (dvije trećine) prisutnih ili zastupanih akcionara, a što iznosi najmanje 22.934 (slovima: dvadest dvije hiljade devet stotina trideset četiri) glasova.

### IV

Glasanje putem glasačkih listića obavezno je za sve tačke Dnevnog reda.

U skladu sa odredbama člana 39 stav 9 Zakona o privrednim društvima, glasački listić sadrži podatke o nazivu banke, datumu i mjestu održavanja skupštine akcionara Banke, pitanja o kojima se glasa, ime, odnosno naziv akcionara, broj glasova akcionara, mogućnost glasanja "za" ili "protiv" po svakom pitanju o kome se glasa. Glasački listić sadrži i uputstvo o načinu glasanja i o uslovima za proglašenje glasanja važećim, odnosno nevažećim.

Akcionar ima pravo da opunomoći drugo lice da glasa kao njegov punomoćnik na Skupštini akcionara ili da obavlja druge pravne radnje. Punomoćje mora biti ovjereno kod nadležnog organa koji vrši ovjeru potpisa (notar, sud i dr).

## V

Obavještenje o sazivanju XV (petnaeste) vanredne Skupštine akcionara biće objavljeno na internet stranici Lovćen banke AD Podgorica: [www.lovcenbanka.me](http://www.lovcenbanka.me).

## VI

Materijali sa predlozima odluka će biti dostavljeni akcionarima poštanskim i elektronskim putem, a biće dostupni u poslovnim prostorijama Lovćen banke AD Podgorica počev od 11. marta 2019. godine, svakog radnog dana od 08 do 16 časova.

U Podgorici, dana 8. mart 2019. godine

*Vanja Golubović-Tatalović*  
Vanja Golubović-Tatalović  
sekretar Banke



Nikola Kaluđerović,  
direktor Sektora za pravne i opšte poslove

Pursuant to Article 36 paragraph 7 of the Law on Business Organizations ("Official Gazette of the Republic of Montenegro", No. 06/ 02 and "Official Gazette of Montenegro", No. 17/07, 80/08, 40/10, 73/10, 36/11 and 40/11), the shareholders of Lovćen Bank - shareholding company Podgorica, are delivered

## NOTICE OF CONVENING OF XV (FIFTEENTH) EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF LOVČEN BANK AD PODGORICA

### I

The XV (the fifteenth) extraordinary General Meeting of Shareholders of Lovćen Bank AD Podgorica will be held on 8 April 2019 electronically.

### II

In accordance with the Board of Directors' Proposal of the Decision on Bank's share capital increase No. 02-VIII/15 of 14 February 2019, by Decision No. 02-VIII/16 of 14 February 2019 Board of Directors of the Bank convened XV extraordinary General Meeting of Shareholders for 8 April 2019 and the following Agenda was determined

#### ***Agenda of XV extraordinary General Meeting of Shareholders:***

1. Adoption of the Decision on share capital increase of Lovćen Bank AD Podgorica,
2. Adoption of the Decision on the issue of shares through private placement addressed to persons clearly identified in advance who obliged themselves to buy the whole issue,
3. Adoption of the Decision on restriction of preemptive rights,
4. Adoption of the Decision on Amendments to the Articles of Association of Lovćen Bank AD Podgorica.

### III

According to the excerpt from the Central Securities Depository and Clearing Company dated 8 March 2019, the total number of issued shares is 34,400 (in words: thirty-four thousand four hundred). These are all common, ordinary, shares with voting rights. One ordinary share represents one vote.

The total number of votes held by shareholders at the XV extraordinary General Meeting of Shareholders is 34,400. The Decisions on all items of the Agenda are considered adopted if at least 2/3 of shareholders present or represented voted, which is at least 22,934 (in words: twenty-two thousand nine hundred thirty-four) votes.

### IV

Voting by voting ballots is required for all items of the Agenda.

In accordance with the provisions of Article 39 paragraph 9 of the Law on Business Organizations, the voting ballots contains the information about the Bank's name, date and place of the General Meeting of Shareholders of the Bank, the issues to be voted on, names of shareholders, the number of votes of

*10/09/19*

shareholders, the possibility of voting "in favor" or "against" on each issue. The voting ballots also contain instructions on how to vote and the conditions for declaring the vote valid or invalid.

A shareholder has the right to authorize another person to vote as his proxy at the General Shareholders' Meeting or to perform other legal actions. The Power of Attorney must be certified by a competent authority that performs certification of signatures (notary, court, etc.).

## V

The information about the convening of XV (the fifteenth) extraordinary General Meeting of Shareholders of Lovćen Bank AD Podgorica will be published on the website of Lovćen Bank AD Podgorica: [www.lovcenbanka.me](http://www.lovcenbanka.me).

## VI

The materials with the proposals of decisions will be send to the shareholders by regular post and by email and will be available to the shareholders in the business premises of Lovcen Bank starting from 11 March 2019, on every working day from 8 a.m. to 4 p.m.

In Podgorica, on 8 March 2019

*Vanja Golubović-Tatalović*  
Vanja Golubović-Tatalović  
Bank's Secretary

*Nikola Kauderović*  
Nikola Kauderović  
Legal and General Affairs Division Director